

Date: September 1, 2022

To,
The Listing Manager,
The BSE Limited,
Phiroze Jeejebhoy Towers,
Dalal Street, M Samachar Marg,
Fort Mumbai.

Dear Sir/Madam,

Sub: Newspaper Advertisement - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Scrip Code: 531225, XTGlobal Infotech Limited

In terms of Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with General Circular no. 2/2022 dated 05th May, 2022, General Circular no. 21/2021 dated 14th December, 2021, General Circular No. 02/2021 dated 13th January 2021, General Circular No. 20/2020 dated 5th May, 2020, General Circular No. 17/2020 dated 13th April, 2020 and General Circular No. 14/2020 dated 8th April, 2020 issued by Ministry of Corporate Affairs, please find enclosed herewith copies of newspaper advertisement published on 31st August, 2022 in "Financial Express" (English) and "Nava Telangana" (Telugu), in compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, relating to notice of the 34th Annual General Meeting of the Company to be held on Friday, 23rd September, 2022 at 10:30 AM IST through Video Conference / Other Audio Visual Means and information on E-voting and other related information.

The above information is also available on the Company's website, "www.xtglobal.com"

Yours sincerely,

For XTGlobal Infotech Limited



Shikha Gangrade

Company Secretary & Compliance Officer



SHALIMAR PAINTS LIMITED
(CIN: L24222HR1902PLC065611)
Regd. Office: Stainless Centre, 4th Floor, Plot No.50, Sector-32, Gurugram, Haryana-122001
Corporate Office: 1st Floor, Plot No. 28, Sector - 32, Gurugram, Haryana - 122001
Website: www.shalimarpaints.com E-mail: askus@shalimarpaints.com
Phone No.: +91 124 461 6600 Fax No. +91 124 461 6659

NOTICE FOR REGISTRATION OF EMAIL IDs FOR THE PURPOSE OF THE 120TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS

Notice is hereby given that the 120th Annual General Meeting ("AGM") of the members of Shalimar Paints Limited ("the Company") will be held on Thursday, September 29, 2022 at 12:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the business as set out in the AGM Notice, which will be circulated in due course for convening the AGM.

In compliance with the General Circulars issued by the Ministry of Corporate Affairs and Circulars issued by the Securities and Exchange Board of India, the Annual Report including the Audited Financial Statements for the financial year ended March 31, 2022 along with the Notice of AGM will be sent in due course through electronic means only to those members whose email addresses are registered with the Company / Registrar and Share Transfer Agent of the Company ("RTA") with their respective Depository Participants ("DPs"). Members, who are holding shares in physical form and have not registered their e-mail addresses with the Company/ RTA, are requested to register their e-mail addresses at the earliest by sending scanned copy of a duly signed letter mentioning their name, complete address, folio number, email address to be registered along with scanned self attested copy of the PAN Card and self attested scanned copy of any one of the following documents (such as Driving License, Passport, Bank Statement, Aadhaar Card, Election Card, utility bill or any other Govt. document) supporting the registered address of the Member as registered with the Company by email to BeetalFinancial&ComputerServicesPrivateLimited,Company'sRTAatbeetal@beetalfinancial.com or at Company's email address: askus@shalimarpaints.com in order to receive a copy of the AGM Notice, Annual Report and login details for e-voting through email. Members holding shares in demat form and who have not registered their e-mail addresses with DP are requested to contact their respective DPs for the aforesaid purpose.

The Company will provide remote e-voting facility ("Remote E-voting") to all its members to cast their votes on all the resolutions set out in the AGM Notice. Additionally, the Company will provide the facility of voting through e-voting system during the AGM ("E-Voting"). The manner of casting votes through Remote E-voting / E-voting at AGM will be provided in the AGM Notice.

The AGM Notice and Annual Report will also be available on the Company's website at www.shalimarpaints.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, where the Company's shares are listed and on the website of Central Depository Services (India) Limited at www.cdslindia.com. The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the Circulars.

By order of the Board of Directors
For Shalimar Paints Limited
Shikha Rastogi
Company Secretary

Place: Gurugram
Dated: August 30, 2022

XTGLOBAL INFOTECH LIMITED
CIN: L72200TG1986PLC006644
Regd. Office: Plot No.31P&32, 3rd Floor, Tower A, Ramky Selenium, Financial District, Nanakramguda, Hyderabad - 500032, TG
Website: www.xtglobal.com ; Email ID: company.secretary@xtglobal.com

NOTICE TO THE MEMBERS OF THE 34TH ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

NOTICE is hereby given that the 34th Annual General Meeting (AGM) of the Members of XTGlobal Infotech Limited ("the Company") will be held on Friday, 23rd September, 2022 at 10:30 AM IST ("AGM") through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM which is being circulated for convening the AGM, without the physical presence of the members at a common venue, in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations"), read with General Circular No. 02/2021 dated 13th January 2021, General Circular No. 20/2020 dated 5th May, 2020, General Circular No. 17/2020 dated 13th April, 2020 and General Circular No. 14/2020 dated 8th April, 2020 and other circulars issued in this regard (collectively referred to as "MCA Circulars") and other applicable circulars issued by Ministry of Corporate Affairs ("MCA") and d the Securities and Exchange Board of India ("SEBI") vide its Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020, issued by the Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice of AGM dated 30th August, 2022. In compliance with these circulars and the relevant provisions of the Companies Act, 2013 the AGM of the members of the Company will be held through VC/OAVM.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by email to those members, whose email addresses are registered with the Company/RTA, the same are also made available on the Company website www.xtglobal.com and on the website of BSE Limited at www.bseindia.com.

The Company is pleased to provide facility to its members, to cast their vote electronically ("remote e-voting") on the businesses as set forth in the Notice of the AGM. The remote e-voting period shall commence on Monday, 19th September, 2022 (9:00 A.M. IST) and shall end on Thursday, 22nd September, 2022 (5:00 P.M. IST) During this period, shareholders of the Company may cast their e-vote remotely by logging on the website at <https://meetings.kfintech.com>. Detailed procedure for remote e-voting and e-voting during the AGM has been provided in the Notice of the AGM.

The login credentials for casting votes through e-voting shall be made available to the members through email whose email IDs are registered with RTA/Depositories. Members who do not receive email or whose email addresses are not registered with the Company's RTA/Depositories, may generate login credentials by following instructions given in the Notes section to Notice of the AGM.

The same login credentials may also be used by the members for attending the AGM through VC/ OAVM.

Those members who have not yet registered their email addresses are requested to get their email addresses registered by following the procedure given below:

- Members holding shares in demat form can get their e-mail ID registered/updated by contacting their respective Depository Participant where they maintain their demat accounts.
- Members holding shares in physical form may register their email address and mobile number with Company's Registrar and Share Transfer Agent, KFin Technologies Limited by sending an e mail request at the email ID inward.ris@kfintech.com along with signed scanned copy of the request letter providing the email address, mobile number, self attested PAN copy and copy of share certificate for registering their email address and receiving the Annual report, AGM Notice and the e voting instructions.

All grievances connected with the facility for voting by electronic means may be addressed to Ms. B. Swati Reddy, Manager, (XTGlobal Infotech Limited), KFin Technologies Limited - Selenium Tower B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032.

Toll Free No.:18003094001. or write to email id: inward.ris@kfintech.com or evoting@kfintech.com.

Members may contact Ms. Shikha Gangrade, Company Secretary & Compliance Officer for any concern in connection with e-voting by writing an email to company.secretary@xtglobal.com at any time before the meeting.

By order of the Board
For XTGlobal Infotech Limited
Sd/-
Shikha Gangrade
Company Secretary & Compliance officer

Place : Hyderabad
Date : 30-08-2022

Sterlite Power
Sterlite Power Transmission Limited
Registered Office: 4th Floor, Godrej Millennium, 9 Koregaon Road, Pune, Maharashtra - 411001, India
Corporate Office: DLF Cyber Park, Block B, 9th Floor, Udyog Vihar, Phase III, Sector-20, Gurugram, Haryana-122008, India.
CIN: U74120PN2015PLC156643 | Phone: 0124-4562 000 | Email: secretarial.grid@sterlite.com | www.sterlitepower.com

NOTICE OF THE 7TH (SEVENTH) ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE

Notice is hereby given that the 7th (Seventh) Annual General Meeting ("AGM") of Sterlite Power Transmission Limited ("the Company") will be held on Monday, September 26, 2022 at 03:00 P.M. IST through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), pursuant to General Circular numbers 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021 and 2/2022 dated April 08, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 08, 2021, December 14, 2021 and May 05, 2022, respectively, issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "Circulars") to transact the business as set forth in the Notice of AGM dated August 23, 2022. ("the Notice").

In compliance with the aforesaid circulars, the Notice of AGM and the Annual Report ("AGM documents") has been sent only through electronic mode to all the Members/Shareholders whose e-mail addresses are registered with the Company or the Depository Participant(s). AGM documents are also available on the Company's website at www.sterlitepower.com and on the website of KFin Technologies Limited ("KFIN") at www.evoting.kfintech.com. The dispatch of AGM documents through emails has been completed on August 30, 2022.

Members/Shareholders can attend the AGM only through VC/OAVM facility. Members/Shareholders will have the opportunity to cast their votes by using remote e-voting or e-voting system that will be made available at the AGM. Members/Shareholders holding shares in dematerialized form are requested to register their email addresses and mobile numbers with their relevant depositories through their DPs. Members/Shareholders holding shares in physical mode are requested to furnish their e-mail address, mobile number and self-attested PAN copy to the Company's Registrar and Share Transfer Agent, KFIN at inward.ris@kfintech.com. The AGM Documents and/or login details for joining the AGM through VC / OAVM including e-voting can also be obtained by sending the aforesaid documents to KFIN.

Pursuant to the Companies Act, 2013, the Company is offering facility to all its Members/Shareholders to exercise their vote by electronic means ("remote e-voting") on the business set forth in the Notice. The Company has engaged the services of KFIN as Authorised Agency to provide e-voting facility.

All the Members/Shareholders are informed that:

- The business as set forth in the Notice of AGM will be transacted through remote e-voting or e-voting system at the AGM ("Insta Poll").
- The remote e-voting period commences on Thursday, September 22, 2022, from 9:00 A.M. (IST) and ends on Sunday, September 25, 2022, up to 5:00 P.M. (IST).
- A person, whose name appears in the Register of Members/Shareholders or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date, i.e. Tuesday, September 20, 2022, only shall be eligible to vote through remote e-voting, or through Insta Poll at the AGM.
- The log in credentials for casting votes through e-voting are made available to Members/Shareholders through email. Any person who becomes a member of the Company after dispatch of the Notice & holds shares as on the cut-off date i.e. Tuesday, September 20, 2022, may generate log in credentials by following the instructions provided in the Notice. However, if the person is already registered with KFIN for remote e-voting then the existing user ID and password can be used for casting vote. The same log in credentials should be used for attending the AGM.
- Members/Shareholders may note that: a) The remote e-voting shall not be allowed beyond 5.00 p.m. (IST) on Sunday, September 25, 2022 and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently; b) The facility for voting, through Insta Poll, shall be made available at the AGM; c) Members/Shareholders who have cast their vote through remote e-voting may also attend the AGM but shall not be entitled to cast their vote again.
- The manner of voting remotely for Members/Shareholders holding shares in dematerialized/physical mode and for Members/Shareholders who have not registered their email addresses is provided in the Notice.
- Ms. Mehak Gupta, Proprietor - Mehak Gupta & Associates, Practicing Company Secretary (Membership No. FCS 10703 and Certificate of Practice No. 150113), has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
- In case of any grievances relating to the e-voting procedure, Members/Shareholders are requested to contact Mr. Rajeev Kumar, Dy. Manager, KFin Technologies Limited, Selenium Tower B, Plot 31-32, Gochibowli, Financial District, Nanakramguda, Hyderabad 500 032; email ID inward.ris@kfintech.com ; or call the toll free number 1-800-309-4001. Further, in case of any query pertaining to e-voting, please visit Help & FAQ's section available at KFIN's website www.evoting.kfintech.com

Members/Shareholders may also visit www.sterlitepower.com for details.

By Order of the Board of Directors
For Sterlite Power Transmission Limited
Sd/-
Ashok Ganesan
Company Secretary
M.No. FCS - 5190

Date: August 30, 2022
Place: Gurgaon

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 16th July, 2022 (Letter of Offer or the LoF filed with stock exchanges namely BSE Limited (BSE), the Stock Exchange) and submitted to the Securities Exchange Board of India (SEBI).



GENNEX LABORATORIES LIMITED

The Company was originally incorporated on 25th June, 1985, as "Pharmasia Drugs and Chemicals Private Limited" under the Companies Act, 1956 as a private limited company with the Registrar of Companies, Bengaluru, Karnataka. The Registered Office of the Company was shifted from the state of Karnataka to Andhra Pradesh on 29th March, 1990 and subsequently the Company was converted into a public limited company on 15th February, 1995. The Company's name was changed to "Prudential Pharmaceuticals Limited" on 22nd February, 1995 and further to "Gennex Laboratories Limited" on 19th September, 2007.

Corporate Identification Number: L24230TG1990PLC011168

Registered Office: Survey #133, IDA Bollaram, Jinnaram Mandal, Sanga Reddy District - 502 325, Telangana, India.

Corporate Office: Akash Ganga, 03rd Floor, Plot No.144, Srinagar Colony, Hyderabad 500073, Telangana, India.

Phone: 040-67334400; E-mail: investorrelations@gennexlab.com; website: www.gennexlab.com

Contact Person: Mr. Rajesh Vankadara, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: MR. ARIHANT BAID AND M/S. PREMIER FISCAL SERVICES PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 6,32,51,500 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH ("RIGHTS EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹6 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹5 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹37,951 CRORES ("THE ISSUE") ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 2(TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 22ND JULY, 2022 (THE "ISSUE"). THE ISSUE PRICE IS FOR THE RIGHTS EQUITY SHARES IS 6 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO.179 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of the Gennex Laboratories Limited thanks all investors for their response to the Issue, which opened for subscription on Friday, August 05, 2022 and closed on Friday, August 19, 2022 and the last date for market renunciation on Friday, August 12, 2022. Out of the total number of 2,417 Applications received for 5,46,21,881 Equity Shares which includes Applications for subscriptions to additional Equity Shares, 530 Applications for 20,02,365 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 1,887 for 5,25,06,534 Equity Shares which was 83.01% of the number of Rights Equity Shares offered under the Issue. The Issue was subscribed to the extent of 86.36% of the Issue in terms of the number of Equity Shares applied.

The Basis of Allotment was finalised on 25th August, 2022, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange.

The Rights Issue Committee of the Company at its meeting held on 26th August, 2022, pursuant to the authority conferred on the Committee by the Board of Directors of the Company that met on 6th April, 2022, has approved to allot 5,25,06,534 Partly paid up Equity Shares to the successful applicants. All valid Applications have been considered for allotment.

1. The break-up of Applications is given below:

Category	Application Received		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	2,365	97.85	53770166	80655249	98.44	51654819	77482228.50	98.38
Renounees	52	2.15	851715	1277572.50	1.56	851715	1277572.50	1.62
Total	2,417	100	54621881	81932821.50	100	52506534	78759801	100

2. Basis of Allotment

Category	No. of Valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	1835	51654819	18821629	32833190	51654819
Renounees	52	851715	699002	152713	851715
Total	1,887	52506534	19520631	32985903	52506534

Out of a total of 2,417 Applications received, 530 Applications were rejected on technical grounds.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Friday, 26th August, 2022. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/ direct credit for Application made using ASBA facility was given on Saturday, 27th August, 2022 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on Friday, 26th August, 2022. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on Tuesday, 30th August, 2022. The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among other details of their demat account to the Company or the Registrars within six (6) months from the Allotment date, to get the Rights Equity Shares transferred in their demat account. In case non-receipt of demat account, the Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchange at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application forms and the form for which the application payment was made. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 194 of the Letter of Offer. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE with effect from 2nd September, 2022. In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on 26th August, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer was not filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below ₹ 50 crores. However, the Letter of Offer will be filed with SEBI for information and dissemination.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE LETTER OF OFFER HAS BEEN CLEARED OR APPROVED BY BSE LIMITED, NOR DOES IT CERTIFY THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THE LETTER OF OFFER. THE INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER FOR THE FULL TEXT OF THE 'DISCLAIMER CLAUSE OF THE BSE LIMITED' ON PAGE 175 OF THE LETTER OF OFFER.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 QUINTESSENCE ENTERPRISES PRIVATE LIMITED Regd. and Corporate office: 8-2-603/1/V.P, Plot No.8A, Road No.10, Banjara Hills, Hyderabad - 500082. Tel No: +91 40 2339 8744 E-mail: quintessence@qeplindia.com , Web: www.qeplindia.com Contact Person: Ms.Lavanya Chandra SEBI Registration No.: INM000011997	 BIGSHARE SERVICES PRIVATE LIMITED 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri East, Mumbai - 400 059 Tel. No.: +91-22-6263 8222 / Fax +91-22-6263 8299 E-mail: rightsissue@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Vijay Surana SEBI Regn. No.: INR000001385	 GENNEX LABORATORIES LIMITED Corporate Office: Akash Ganga, 3rd Floor, Plot No. 144, Srinagar Colony, Hyderabad 500073, Telangana, India Phone: +91-40-67334400; Fax: +91-40-67334433 E-mail: investorrelations@gennexlab.com ; Website: www.gennexlab.com Contact Person: Mr Rajesh Vankadara, Company Secretary & Compliance Officer

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters such as non-receipt of letter of Allotment, non-credit of Allotted Rights Equity Shares in the respective beneficiary account or non-receipt of Refund Orders and such other matters. All grievances relating to the Issue may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, if applicable, was submitted by the Investors.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Gennex Laboratories Limited

On behalf of Board of Directors

Sd/-

Rajesh Vankadara

Company Secretary and Compliance Officer

Date : 31st August, 2022

Place: Hyderabad

Disclaimer: The Company has filed the Letter of Offer with BSE and SEBI which is available on www.bseindia.com where the shares of the Company are listed, www.sebi.gov.in and the website of the Lead Manager at www.qeplindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on Page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

The Rights Entitlements and the Issue Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (United States or U.S.) or to, or for the account or benefit of, 'U.S. persons' (as defined in Regulation S under the Securities Act). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Issue Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Issue Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, the Abridged Letter of Offer, the CAF should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of rights Entitlements or Issue Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

