

DCS/PREF/PB/FIP/603/2020-21

April 8, 2020

The Company Secretary  
**Xtglobal Infotech Ltd.**  
Plot Nos. 31 (part) & 32, Third Floor, Tower A, Ramky Selenium,  
Financial District Nanakramguda, Hyderabad, Telangana, 500032

Dear Sir/Madam,

Re: Listing of 2,50,16,499 equity shares of Re 1/- each issued at a premium of Rs.14/- bearing distinctive numbers from 94951129 to 119967627 issued to Promoter and Non Promoters on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

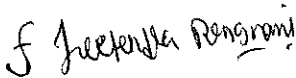
A certificate from the Managing Director/ Company Secretary should be submitted specifically certifying that the company has informed the National Securities Depository Ltd/Central Depository Services (India) Ltd. that 53,07,510 equity shares are under lock in for 3 years and 1,97,08,989 equity shares are under lock in for 1 year from the last date of trading approval from all the stock exchanges and they are non-transferable till then as intimated to the Exchange in this regard before dematerializing of the aforesaid equity shares.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding up to 6 months post trading (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Nitinkumar Pujari  
Senior Manager