

XTGlobal Infotech Limited Delivers Resilient Q3 FY26 Performance with Revenue ₹17.8 Cr, PAT ₹1.6 Cr; 9M Revenue ₹53.6 Cr, Strong Margin Expansion and Sustained Growth Momentum

19th February 2026, Hyderabad – XTGlobal Infotech Limited, a publicly listed IT/ITES company, is pleased to announce its Unaudited Standalone and Consolidated Financial Results for the Q3 & 9M FY26 period, which ended on 31st December 2025.

Key Business Highlights:

▶ **Client Expansion:**

- The Company added 7 new client engagements during the period, comprising 5 in Finance & Accounting Services and 2 in IT Services. This continued client addition is expected to support revenue growth in the coming quarters.

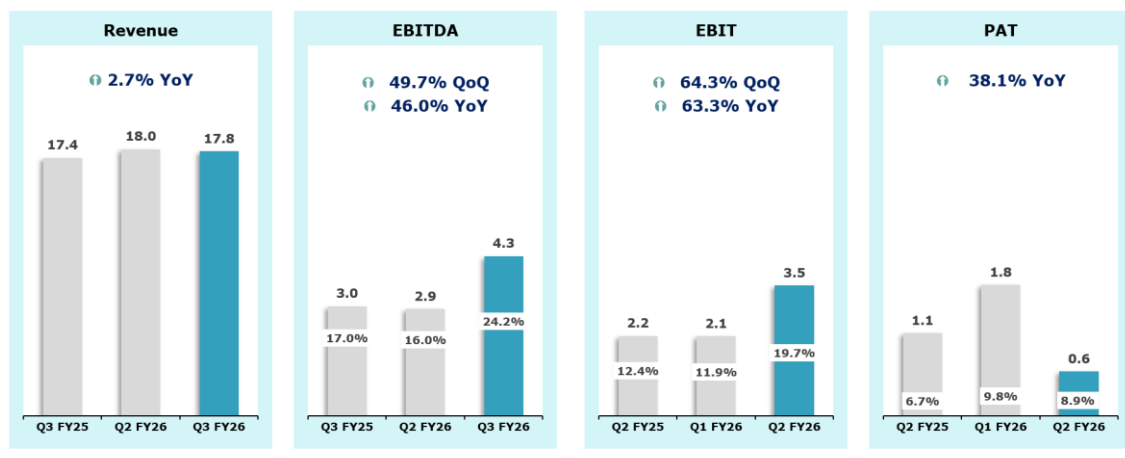
▶ **Madhurawada Unit – Mutation & Name Change:**

- Further to the earlier update on the successful exit from the SEZ unit at MSEZ, Madhurawada, the Company has received approval from Andhra Pradesh Industrial Infrastructure Corporation (APIIC) for the name change/mutation from Xenosoft to XTGlobal in its records.
- This marks the final step in the SEZ exit process, and the unit now operates fully as a non-SEZ entity, supporting better alignment and future growth prospects.

▶ **ZOHO Platform Transformation:**

- Core functions, including Zoho People, Payroll, Books, Recruit, Expense, and Analytics, are now live on the Zoho platform.
- Zoho Customer Relationship Management (CRM) is in the final rollout stage, with data migration underway, and a go-live is expected shortly, thereby strengthening process integration and sales efficiency.

Standalone Financial Performance (₹ in Cr):



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Parameters	Quarterly					Nine - Months			Yearly
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY	FY25
Revenue	17.8	18.0	(0.8%)	17.4	2.7%	53.6	54.3	(1.3%)	71.7
EBITDA	4.3	2.9	49.7%	3.0	46.0%	9.7	10.5	(7.6%)	11.4
EBITDA Margin	24.2%	16.0%	815 bps	17.0%	716 bps	18.1%	19.4%	(124 bps)	15.9%
EBIT	3.5	2.1	64.3%	2.2	63.3%	7.4	8.1	(8.1%)	8.2
EBIT Margin	19.7%	11.9%	782 bps	12.4%	731 bps	13.8%	14.9%	(103 bps)	11.4%
PAT	1.6	1.8	(9.5%)	1.2	38.1%	4.9	4.8	0.9%	4.9
PAT Margin	8.9%	9.8%	(86 bps)	6.7%	229 bps	9.1%	8.9%	19 bps	6.8%

Consolidated Financial Performance (₹ in Cr):

Parameters	Quarterly				Nine - Months		Yearly
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	9M FY26	9M FY25	FY25
Revenue	92.5	94.4	(2.0%)	49.0	279.2	147.1	234.1
EBITDA	9.2	6.8	36.3%	8.3	22.6	20.3	24.4
EBITDA Margin	10.0%	7.2%	281 bps	16.8%	8.1%	13.8%	10.4%
EBIT	7.6	5.2	47.4%	6.3	17.7	14.3	16.5
EBIT Margin	8.2%	5.5%	277 bps	12.8%	6.3%	9.7%	7.0%
PAT	3.7	3.4	7.5%	3.7	10.9	8.6	9.9
PAT Margin	4.0%	3.6%	36 bps	7.5%	3.9%	5.8%	4.2%

Note:

- The year-on-year comparison of the consolidated financial results has not been presented, as our associate company, Network Objects, became a subsidiary effective January 2025. Accordingly, the financial results of Network Objects have been consolidated from January 2025 onwards.
- Since the comparative period figures do not include the financials of Network Objects, the numbers are not strictly comparable. Hence, a year-on-year comparison would not present a like-for-like analysis of financial performance.

Commenting on the results, Mr Ramarao Mullanpudi - CEO, President & Director of XTGlobal Infotech Limited, said,

"In Q3 FY26, we delivered a resilient and margin-accretive performance despite a selective demand environment. Standalone revenue stood at ₹17.8 Cr, up 2.7% YoY. More importantly, profitability strengthened meaningfully, reflecting improved operating leverage. EBITDA rose 46.0% YoY to ₹4.3 Cr, with margins expanding 716 bps YoY to 24.2%. EBIT increased 63.3% YoY to ₹3.5 Cr, translating into a margin of 19.7%. PAT grew 38.1% YoY to ₹1.6 Cr, with margins improving 229 bps YoY to 8.9%.

For 9M FY26, standalone revenue stood at ₹53.6 Cr. EBITDA reached ₹9.7 Cr with a margin of 18.1%, while EBIT was ₹7.4 Cr. PAT for the period stood at ₹4.9 Cr, reflecting a PAT margin of 9.1%. The nine-month performance underscores consistent execution, deeper penetration within key accounts, and sustained operating leverage across the business. During the quarter Q3, we added new engagements across Finance & Accounting and Digital IT Services, enhancing revenue visibility and strengthening our client portfolio.

As we move into Q4, we are witnessing increasing traction in Global Capability Center (GCC)-linked engagements as enterprises continue to expand India-based delivery capabilities. While discretionary spending remains measured, demand for cloud modernization, automation, and efficiency-led transformation initiatives continues to support our pipeline. With a stronger margin profile, expanding engagement base, and disciplined execution framework, we are well-positioned to sustain profitable growth and create long-term shareholder value."

About XTGlobal Infotech Limited:

XTGlobal Infotech Limited is a publicly traded technology services company (BSE:531225, NSE: XTGLOBAL) with over two decades of experience in Enterprises Applications, Cloud, Data & Analytics, and RPA. Headquartered in Hyderabad, India, XTGlobal provides solutions to large enterprises, including Fortune 1000 companies across retail, healthcare, finance and manufacturing. The company's mission is to deliver measurable business outcomes through innovation, a client-first mindset, and scalable global capabilities.

With a team of more than 600 professionals across India and the US, XTGlobal is recognized for its quality and security standards with CMMI-Dev Level 3 (v2.0) and ISO 27001 certifications. Partnering with leading global technology providers like Oracle, Microsoft, AWS, Automation Anywhere, and UiPath, the company delivers measurable business outcomes for its clients. Its flagship product, Circulus, showcases this commitment by transforming accounts payable automation with advanced, cloud-based technology. For more information, kindly visit www.xtglobal.com

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