



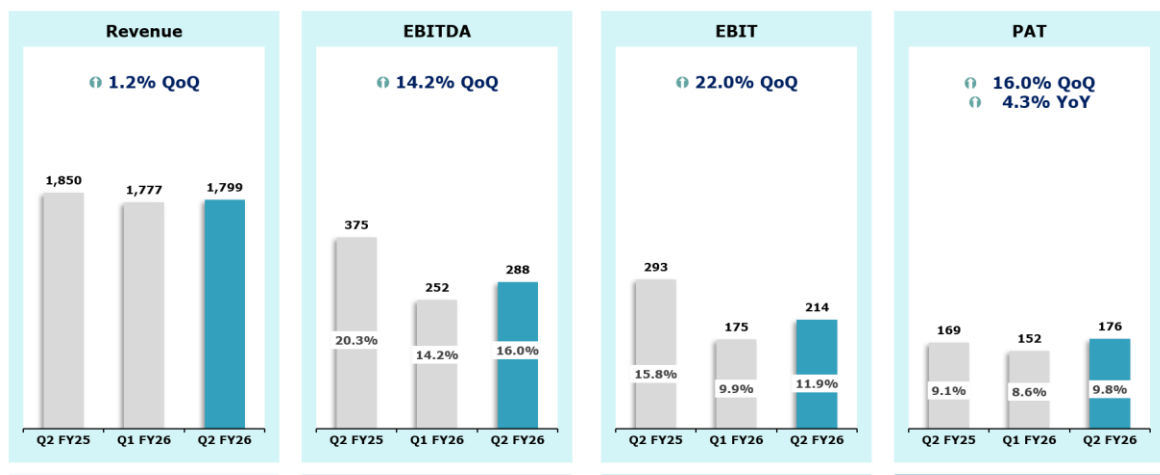
XTGlobal reports steady Q2 FY26 performance with revenue at ₹1,799 Lakhs, QoQ EBIT up 22% and PAT up 16% driven by operational efficiency

17th November 2025, Hyderabad – XTGlobal Infotech Limited, a publicly listed IT/ITES company, is pleased to announce its Unaudited Standalone and Consolidated Financial Results for the Q2 & H1 FY26 period, which ended on 30th September 2025.

Key Business Highlights:

- **Client Growth:** As of November 13, 2025, XTGlobal secured 11 new client engagements - 7 in Finance & Accounting Services and 4 in IT Services
- **Interim Dividend:** The Board has declared an Interim Dividend of ₹0.05 (Five Paise) per equity share of face value ₹1/-, reflecting a 5% of FV for the FY26 period, with a record date of November 21, 2025.
- **Madhurawada SEZ Unit Exit:** The Company previously operated an SEZ unit at Madhurawada, Visakhapatnam. The exit process for this SEZ unit has been completed during the current quarter."
- **Digital Upgrade of Sales Operations:** A new CRM platform is being deployed to enhance lead visibility, streamline the sales pipeline, and strengthen customer engagement. The system is scheduled to go live in December 2025.
- **Expansion into the Australian Market:** XTGlobal commenced operations in Australia to tap into a strong market for digital and IT services. The company secured two anchor projects related to finance and accounting outsourcing services, thereby establishing the presence in the market and this strategic move strengthens our international portfolio.

Standalone Financial Performance (₹ in Lakhs):



Standalone Financial Performance (₹ in Lakhs):

| Parameters | Quarterly | | | | | Half – Yearly | | | Yearly |
|----------------------|-----------|---------|---------|---------|-----------|---------------|---------|-----------|--------|
| | Q2 FY26 | Q1 FY26 | QoQ | Q2 FY25 | YoY | H1 FY26 | H1 FY25 | YoY | FY25 |
| Revenue | 1,799 | 1,777 | 1.2% | 1,850 | (2.8%) | 3,576 | 3,692 | (3.1%) | 7,171 |
| EBITDA | 288 | 252 | 14.2% | 375 | (23.2%) | 540 | 756 | (28.5%) | 1,139 |
| EBITDA Margin | 16.0% | 14.2% | 182 bps | 20.3% | (426 bps) | 15.1% | 20.5% | (536 bps) | 15.9% |
| EBIT | 214 | 175 | 22.0% | 293 | (27.0%) | 389 | 591 | (34.2%) | 815 |
| EBIT Margin | 11.9% | 9.9% | 203 bps | 15.8% | (394 bps) | 10.9% | 16.0% | (513 bps) | 11.4% |
| PAT | 176 | 152 | 16.0% | 169 | 4.3% | 329 | 368 | (10.8%) | 489 |
| PAT Margin | 9.8% | 8.6% | 125 bps | 9.1% | 66 bps | 9.2% | 10.0% | (79 bps) | 6.8% |

Consolidated Financial Performance (₹ in Lakhs):

| Parameters | Quarterly | | | | | Half – Yearly | | | Yearly |
|----------------------|-----------|---------|----------|---------|-----------|---------------|---------|-----------|--------|
| | Q2 FY26 | Q1 FY26 | QoQ | Q2 FY25 | YoY | H1 FY26 | H1 FY25 | YoY | FY25 |
| Revenue | 9,441 | 9,231 | 2.3% | 4,874 | 93.7% | 18,672 | 9,804 | 90.4% | 23,414 |
| EBITDA | 678 | 661 | 2.5% | 640 | 5.9% | 1,339 | 1,201 | 11.6% | 2,437 |
| EBITDA Margin | 7.2% | 7.2% | 2 bps | 13.1% | (596 bps) | 7.2% | 12.2% | (507 bps) | 10.4% |
| EBIT | 518 | 491 | 5.4% | 442 | 17.1% | 1,009 | 807 | 25.0% | 1,650 |
| EBIT Margin | 5.5% | 5.3% | 16 bps | 9.1% | (359 bps) | 5.4% | 8.2% | (283 bps) | 7.0% |
| PAT | 344 | 374 | (7.9%) | 271 | 26.9% | 718 | 488 | 47.1% | 991 |
| PAT Margin | 3.6% | 4.0% | (40 bps) | 5.6% | (192 bps) | 3.8% | 5.0% | (113 bps) | 4.2% |

Commenting on the results, Mr Ramarao Mullanpudi - CEO, President & Director of XTGlobal Infotech Limited, said,

"At a time when the global technology landscape is going through a significant shift, the Indian IT sector continues to face macroeconomic pressures, tariff constraints in the US, and rising client expectations for AI-led efficiency. Despite these challenges, the sector has displayed resilience, adaptability, and a commitment to creating value.

Our standalone Q2 FY26 performance remained steady, with EBITDA growing 14.2% QoQ and PAT increasing 16% QoQ, supported by healthy margin improvement. On a consolidated basis, revenue grew 2.3% QoQ and EBIT rose 5.4%, reflecting ongoing productivity gains. For H1 FY26, consolidated revenue grew 90.4% YoY and PAT expanded 47.1%, driven by continued operational momentum. With Network Objects added as a subsidiary in January 2025, consolidated YoY comparisons reflect the broadened business base.

Our ability to leverage and scale AI responsibly will be central to accelerating our transition from stability to stronger growth. With a clear focus on innovation, customer priorities, and disciplined execution, we are confident of delivering sustainable value to shareholders."

About XTGlobal Infotech Limited:

XTGlobal Infotech Limited is a publicly traded technology services company (BSE:531225, NSE: XTGLOBAL) with over two decades of experience in Enterprises Applications, Cloud, Data & Analytics, and RPA. Headquartered in Hyderabad, India, XTGlobal provides solutions to large enterprises, including Fortune 1000 companies across retail, healthcare, finance and manufacturing. The company's mission is to deliver measurable business outcomes through innovation, a client-first mindset, and scalable global capabilities.

With a team of more than 600 professionals across India and the US, XTGlobal is recognized for its quality and security standards with CMMI-Dev Level 3 (v2.0) and ISO 27001 certifications. Partnering with leading global technology providers like Oracle, Microsoft, AWS, Automation Anywhere, and UiPath, the company delivers measurable business outcomes for its clients. Its flagship product, Circulus, showcases this commitment by transforming accounts payable automation with advanced, cloud-based technology. For more information, kindly visit www.xtglobal.com

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